



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

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Office of the Commissioner of Insurance Annuities Sales Supervision Advisory Committee

Agenda

Tuesday, January 22, 2008

9:30 a.m. - 3:00 p.m.

125 South Webster Street

Room 227

Madison, WI 53707

- I. Opening Remarks**
Kim Shaul, Deputy Commissioner
Chairperson
- II. Introductions**
Kim Shaul, Deputy Commissioner
Chairperson
- III. Approval of Minutes from 9-11-07 Meeting**
Kim Shaul, Deputy Commissioner
Chairperson
- IV. OCI Policy Form Filing Presentation**
Mike Honeck, Chief of the Health and Life Insurance Section
- V. Presentation: "Basic Annuity Basics"**
John Wheeler, John Patrick Planning Group
- VI. Allianz Presentation**
Pat Nelson, Chief Suitability Officer
Paul Kohls, Vice President Government Relations
- VII. Other Business**
- VIII. Adjourn Meeting**