



# State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

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## REVISED

### Office of the Commissioner of Insurance Life Advisory Council

#### Agenda

**Tuesday February 5, 2008**  
**10:00 a.m. - 12:30 p.m.**  
**125 South Webster Street**  
**Room 349**  
**Madison, WI 53707**

- I. Introductions**  
Steve Stribling, Chair
- II. Approval of October 30, 2007, Meeting Minutes**  
Steve Stribling, Chair
- III. Stranger Oriented Life Insurance (STOLI) Amendments to the NAIC Viatical Settlements Model Act: Comparison with Current State Law**  
John Gerni, ACLI Regional Vice President of State Relations
- IV. NAIC Informational Presentation on Principals Based Reserving**  
Randall Stevenson, NAIC
- V. Long-Term Care Subgroup/Long-Term Care Partnership**  
Guenther Ruch, OCI
- VI. NAIC Senior Issues Task Force Long-Term Care Data Call and Survey**  
Guenther Ruch, OCI
- VII. Annuity Sales Supervision Advisory Committee Update**  
Kim Shaul, Deputy Commissioner
- VIII. Legislative Update**

#### State

##### **Bills:**

Eileen Mallow, OCI

AB 542; Interstate compact.

**Rules:**

Mike Honeck

INS 2.81 relating to the use of the 2001 CSO Preferred Class Structure Mortality Table in determining reserve liabilities.

INS 2.07 relating to replacement of life insurance or annuity contracts: Disclosure requirements.

Guenther Ruch

INS 3.455 and 3.46 relating to long-term care plans including the Long-Term Care Partnership Program and Affecting Small Business.

**Federal**

Jim Guidry, OCI

Terrorism Risk Insurance Revision and Extension Act of 2007

**IX. Other Business**  
Steve Stribling, Chair

**X. Next Meeting Date**  
Tuesday May 6, 2008