



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

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Office of the Commissioner of Insurance Life Advisory Council

Agenda

Tuesday August 5, 2008
10:00 a.m. – 12:30 p.m.
125 South Webster Street
Room 227
Madison, WI 53707

- I. Approval of May 6, 2008, minutes.**
Steve Stribling, Chair
- II. Coventry Presentation: "Insurable interest, stranger originated life insurance, and property rights in life insurance policies."**
Nat Shapo, Katten Muchin Rosenman, LLP.
Jason Johns, Tenuta & Johns
- III. NAIC Viatical Settlement Model: Adoption in other states.**
Jim Poolman, Poolman Consulting, Inc.
- IV. Discussion on Next Steps relating to Viatical Settlements**
Steve Stribling, NML
- V. OCI Annuities Sales Supervision Advisory Committee Update**
Kim Shaul, OCI
- VI. SEC Proposed Rule on Indexed Annuities and Certain Other Insurance Contracts**
Kim Shaul, OCI
- VII. Model Audit Rule Update**
Kim Shaul, OCI
- VIII. Senior Designations**
Kim Shaul, OCI
- IX. Long-Term Care Partnership Program Administrative Rule**
Jennifer Stegall, OCI
- X. Other Business**
Steve Stribling, Chair
- XI. Next Meeting**
Wednesday November 5, 2008, at 10:00 a.m.