



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

Jim Doyle, Governor
Sean Dilweg, Commissioner

Wisconsin.gov

125 South Webster Street • P.O. Box 7873
Madison, Wisconsin 53707-7873
Phone: (608) 266-3585 • Fax: (608) 266-9935
E-Mail: ociinformation@wisconsin.gov
Web Address: oci.wi.gov

Office of the Commissioner of Insurance Life Advisory Council

Agenda

Wednesday, November 5, 2008

10:00 a.m. – 12:30 p.m.

125 South Webster Street, Room 227
Madison, WI 53703

- I. Approval of August 5, 2008, minutes**
Steve Stribling, Chair
- II. AIG Discussion**
Commissioner Dilweg, OCI
- III. Overview of Life Insurance Related Complaints**
Mike Honeck, OCI
- IV. Discuss OCI Outline for a Potential Life Settlement Proposal**
Jim Harris, OCI
- V. Member Discussion on the OCI Life Settlement Outline and Next Steps**
Commissioner Dilweg, OCI
- VI. Ins 2.07: Replacement of Life Insurance or Annuity Contracts**
Kim Shaul, OCI
- VII. OCI Annuities Sales Supervision Advisory Committee and NAIC Suitability of Annuity Sales Working Group Update**
Kim Shaul, OCI
- VIII. SEC Proposed Rule on Indexed Annuities and Certain Other Insurance Contracts.**
Kim Shaul, OCI
- IX. Model Audit Rule Update**
Kim Shaul, OCI
- X. Senior Designations**
Kim Shaul, OCI
- XI. Other Business**
Steve Stribling, Chair
- XII. Next Meeting**
Tuesday, February 3, 2009, at 10:00 a.m.