



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

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Office of the Commissioner of Insurance Life Advisory Council

Agenda

Tuesday, February 3, 2009

10:00 a.m. – 12:30 p.m.

125 South Webster Street, Room 227

Madison, WI 53703

- I. Approval of November 5, 2008, minutes**
Steve Stribling, Chair
- II. Principals Based Reserving Presentation**
John Engelhardt, NAIC
- III. Ins 2.07: Replacement of Life Insurance or Annuity Contracts**
Kim Shaul, OCI
- IV. Review the CSO Preferred Class Structure Mortality Table**
Mike Honeck, OCI
- V. Discussion on Requiring an Agent License for the Sale of Variable Products**
Sue Ezalarab, OCI
- VI. NAIC Suitability of Annuity Sales Working Group Update**
Kim Shaul, OCI
- VII. SEC Proposed Rule on Indexed Annuities**
Kim Shaul, OCI
- VIII. Senior Designations Working Group Update**
Eileen Mallow, OCI
- IX. Life Settlement Subgroup Update**
Eileen Mallow, OCI
- X. Legislative Update**
Jennifer Stegall, OCI
- XI. Other Business**
Steve Stribling, Chair
- XII. Next Meeting**
May 5, 2009