



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

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Office of the Commissioner of Insurance Life Advisory Council

Agenda

Tuesday, November 3, 2009

10:00 a.m. – 12:30 p.m.

**125 South Webster Street, Room 227
Madison, WI 53703**

- I. Policy Readability Working Group Update**
Eileen Mallow, OCI

- II. State Life Insurance Fund Discussion**
John Montgomery, OCI

- III. Discussion on Administrative Rule Change to Allow Use of the NAIC
“Buyers Guide to Fixed Deferred Annuities with Appendix for Equity
Indexed Annuities”**
Mike Honeck, OCI
Sharon Brosnan, Chair

- IV. NAIC Update**
 - Life Insurer Assets: Definitions and what the problems are.
Guenther Ruch, OCI

 - NAIC Suitability of Annuity Sales Working Group
Kim Shaul, OCI

 - NAIC Annuity Disclosure Working Group
Kim Shaul, OCI

 - Interstate Compact National Standards Working Group
Mike Honeck, OCI

- V. OCI Life Settlement Subgroup Update**
Eileen Mallow, OCI

- VI. Ins 6.90—Proposed Rule Relating to Senior Designations**
Eileen Mallow, OCI

- VII. Legislative Update**
Jim Guidry, OCI
- VIII. Life Replacement Bulletin**
Mike Honeck, OCI
- IX. Other Business**
Sharon Brosnan, Chair
- X. Next Meeting**
Tuesday February 2, 2010