



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

Jim Doyle, Governor
Sean Dilweg, Commissioner

Wisconsin.gov

125 South Webster Street • P.O. Box 7873
Madison, Wisconsin 53707-7873
Phone: (608) 266-3585 • Fax: (608) 266-9935
E-Mail: ociinformation@wisconsin.gov
Web Address: oci.wi.gov

Office of the Commissioner of Insurance Life Advisory Council

Agenda

Tuesday, February 2, 2010

10:00 a.m. – 12:30 p.m.

125 South Webster Street, Room 227

Madison, WI 53703

- I. Introduction**
Sharon Brosnan, Chair
- II. Residential Mortgage Backed Securities (RMBS) Update**
Chris Evangel, Managing Director, Securities Valuation Office
National Association of Insurance Commissioners
- III. Policy Readability Working Group Update**
Eileen Mallow, OCI
- IV. OCI Information on Premium Tax Trends**
John Montgomery, OCI
- V. NAIC Update**
 - NAIC Suitability of Annuity Sales Working Group
Kim Shaul, OCI
 - NAIC Annuity Disclosure Working Group
Kim Shaul, OCI
- VI. OCI Life Settlement Subgroup Update**
Eileen Mallow, OCI
- VII. Interstate Compact Working Group Update**
Karen Schutter, Executive Director
IIPRC
- VIII. Legislative Update**
Jim Guidry, OCI
 - a. Wis. Non-conformance with Federal Tax Law Changes
Connie O'Connell, Wis. Council of Life Insurers
- IX. Other Business**
Sharon Brosnan, Chair
- X. Next Meeting**
August 3, 2010