

**WEEKLY OPEN MEETING NOTICE  
OFFICE OF THE COMMISSIONER OF INSURANCE**

125 South Webster Street  
Madison, Wisconsin 53703-3474

**MEETING NOTICE FOR THE WEEK OF  
MAY 3, 2009**

<b>AGENCY, CONTACT, LOCATION, DATE AND TIME</b>	<b>SUBJECT</b>
<p><b>AGENCY:</b> OFFICE OF THE COMMISSIONER OF INSURANCE</p> <p><b>CONTACT PERSON:</b> Jennifer Stegall 608-267-7911</p> <p><b>LOCATION:</b> 125 South Webster Street Room 227 Madison WI 53703</p> <p>This location is accessible for people with disabilities. If you need special accommodations due to disability, please call the OCI contact person on this notice. For the hearing impaired, call 711 and give them the OCI contact person's number as listed in this notice.</p> <p><b>DATE AND TIME:</b> Tuesday, May 5, 2009 10:00 a.m. – 12:30 p.m.</p>	<p><b>LIFE ADVISORY COUNCIL</b></p> <p><b>I. Annuity Disclosure Templates</b> Carla Strauch, Thrivent</p> <p><b>II. NAIC Update</b></p> <ul style="list-style-type: none"> <li>○ Statutory Accounting Principles Working Group Roger Peterson, OCI</li> <li>○ SEC Rule on Indexed Annuities Kim Shaul, OCI</li> <li>○ NAIC Suitability of annuity Sales Working Group Kim Shaul, OCI</li> <li>○ NAIC Annuity Disclosure Working Group Kim Shaul, OCI</li> </ul> <p><b>III. OCI Life Settlement Subgroup Update</b> Eileen Mallow, OCI</p> <p><b>IV. Senior Designations Working Group</b> Eileen Mallow, OCI</p> <p><b>V. Legislative Update</b> Jennifer Stegall, OCI</p> <p><u>Administrative Rules:</u></p> <ul style="list-style-type: none"> <li>○ INS 2.07, relating to replacement of Life Insurance or Annuity Contracts.</li> <li>○ INS 2.81, relating to the use of the 1980 CSO Standard Ordinary Life Valuation Mortality Table in determining the minimum standard of valuation reserves and the minimum standard non-forfeiture values for pre-need funeral life insurance products.</li> <li>○ INS 6, 26 and 28 relating to licensing, prelicensing and continuing education for insurance agents.</li> </ul> <p><b>VI. Other Business</b> Steve Stribling, Chair</p> <ul style="list-style-type: none"> <li>○ Reminder to Group to Review the Wisconsin Buyer's Guide to Annuities for discussion at the August meeting.</li> </ul> <p><b>VII. Next Meeting</b> Tuesday, August 4, 2009</p>