

**WEEKLY OPEN MEETING NOTICE  
OFFICE OF THE COMMISSIONER OF INSURANCE**

125 South Webster Street  
Madison, Wisconsin 53703-3474

**MEETING NOTICE FOR THE WEEK OF  
AUGUST 2, 2009**

<p><b>AGENCY, CONTACT, LOCATION, DATE AND TIME</b></p>	<p><b>SUBJECT</b></p>
<p><b>AGENCY:</b> OFFICE OF THE COMMISSIONER OF INSURANCE</p> <p><b>CONTACT PERSON:</b> Jennifer Stegall 608.267.7911</p> <p><b>LOCATION:</b> GEF III Building 125 S. Webster St., Rm 227 Madison, WI 53703</p> <p>This location is accessible for people with disabilities. If you need special accommodations due to disability, please call the OCI contact person on this notice. For the hearing impaired, call 711 and give them the OCI contact person's number as listed in this notice.</p> <p><b>DATE AND TIME:</b> Tuesday, August 4, 2009 10:00 a.m. to 12:30 p.m.</p>	<p><b>LIFE ADVISORY COUNCIL</b></p> <p><b>I. Discussion on Administrative Rule Change to Allow Use of the NAIC "Buyers Guide to Fixed Deferred Annuities with Appendix for Equity Indexed Annuities"</b> Mike Honeck, OCI Sharon Brosnan, Chair</p> <p><b>II. Contract Transparency</b> Sean Dilweg, OCI</p> <p><b>III. NAIC Update</b></p> <ul style="list-style-type: none"> <li>o Securities Valuation Office (SVO) Initiatives Working Group Update Commissioner Sean Dilweg, OCI</li> <li>o NAIC Suitability of Annuity Sales Working Group Kim Shaul, OCI</li> <li>o NAIC Annuity Disclosure Working Group Kim Shaul, OCI</li> <li>o Interstate Compact National Standards Working Group Mike Honeck, OCI</li> </ul> <p><b>IV. Pension Protection Act of 2006 and Long Term Care/Annuity/Life Combination Products</b> Todd Laszewski, NML</p> <p><b>V. Charitable Gift Annuities</b> <u>OCI Presentation: OCI Regulation of Charitable Gift Annuities?</u> Sarah Haft, OCI</p> <p><u>Foley &amp; Lardner Presentation</u> David Reineke, Foley &amp; Lardner</p> <p><u>University of Wisconsin Foundation Presentation</u> Russ Howes, University of Wisconsin Foundation</p> <p><b>VI. OCI Life Settlement Subgroup Update</b> Eileen Mallow, OCI</p>

	<p><b>VII. Ins 6.90—Proposed Rule Relating to Senior Designations</b> Eileen Mallow, OCI</p> <p><b>VIII. Legislative Update</b> Jennifer Stegall, OCI</p> <p><u>Federal Bills</u> S. 1177 (Senator Kohl): Confidence in Long-Term Care Insurance Act of 2009</p> <p><u>Administrative Rules:</u></p> <ul style="list-style-type: none"><li>○ INS 2.07, relating to replacement of Life Insurance or Annuity Contracts.</li><li>○ INS 2.81, relating to the use of the 1980 CSO Standard Ordinary Life Valuation Mortality Table in determining the minimum standard of valuation reserves and the minimum standard non-forfeiture values for pre-need funeral life insurance products.</li><li>○ INS 6, 26 and 28 relating to licensing, prelicensing and continuing education for insurance agents.</li></ul> <p><b>IX. Other Business</b> Sharon Brosnan, Chair</p> <p><b>X. Next Meeting</b> Tuesday, November 3, 2009</p>
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