



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

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Office of the Commissioner of Insurance Life Settlement Subgroup

Agenda

Thursday, October 14, 2010

10:00 a.m. – 12:30 p.m.

125 South Webster Street

Room 227 – The Spencer Kimball Conference Room
Madison, WI 53703

- I. Introductions**
Eileen Mallow, OCI
- II. Draft Notices**
Jim Harris, OCI
- III. Life Settlement Provider Application and Annual Statement Forms**
Steve Caughill, OCI
- IV. Broker Licensing**
Jim Harris, OCI
- V. Training**
Eileen Mallow, OCI
- VI. Grandfathering of Viatical Settlement providers**
Eileen Mallow, OCI
- VII. Next Steps**
Eileen Mallow, OCI