



# State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

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## Office of the Commissioner of Insurance Senior Designations Working Group

### Agenda

Thursday February 19, 2009

10:00 a.m. – 12:30 p.m.

125 South Webster Street, Room 227  
Madison, WI 53703

- I. **Review NAIC Table of 2009 Legislation/Rulemaking**  
Asst. Deputy Commissioner Eileen Mallow, Chair
- II. **Discuss the Project History for the NAIC Model Regulation on the Use of Senior-Specific Certifications and Professional Designations in the Sale of Life Insurance and Annuities**  
Asst. Deputy Commissioner Eileen Mallow, Chair
- III. **Explanation of the WI Draft Administrative Rule Relating to Senior Designations**  
Holly Strop, Legal Counsel
- IV. **Member Discussion Regarding the Draft Rule**  
Asst. Deputy Commissioner Eileen Mallow, Chair
- V. **Next Steps**  
Asst. Deputy Commissioner Eileen Mallow, Chair
- VI. **Next Meeting Date**  
Thursday, March 19<sup>th</sup> from 10:00 a.m. until 12:30 p.m.