

Hearing Exhibits – Case No. 15-C40896

**Form A - Acquisition of Control of
Humana Insurance Company,
HumanaDental Insurance Company,
Humana Wisconsin Health Organization Insurance Corporation, and
Independent Care Health Plan,
by
Aetna Inc.**

Form A and Exhibits, Filed with the Wisconsin OCI on August 3, 2015:

- Exhibit A: Form A Cover Letter to Kristin Forsberg of the Wisconsin Office of the Commissioner of Insurance
- Exhibit A-1: Form A – Acquisition of Control of the Wisconsin Domestic Insurers by Aetna Inc.
- Exhibit A-2: Consent to Jurisdiction
- Exhibit 1: Agreement and Plan of Merger dated July 2, 2015
- Exhibit 2: Current Organizational Chart of Humana and its Affiliates
- Exhibit 3: Directors and Executive Officers of the Applicant
- Exhibit 4-A: Current Organizational Chart of Aetna and its Affiliates
- Exhibit 4-B: Pro Forma Organizational Chart of Aetna and its Affiliates
- Exhibit 5-A: Item 1 of Aetna’s 2014 Annual Report on Form 10-K
- Exhibit 5-B: Item 1 of Aetna’s 2013 Annual Report on Form 10-K
- Exhibit 5-C: Item 1 of Aetna’s 2012 Annual Report on Form 10-K
- Exhibit 5-D: Item 1 of Aetna’s 2011 Annual Report on Form 10-K
- Exhibit 5-E: Item 1 of Aetna’s 2010 Annual Report on Form 10-K
- Exhibit 6: Aetna’s Quarterly Report on Form 10-Q for the QE March 31, 2015
- Exhibit 7 – Biographical Affidavits [REDACTED]

- Exhibit 8-A: Humana's 2014 Annual Report to Stockholders
- Exhibit 8-B: Humana's 2013 Annual Report to Stockholders
- Exhibit 9-A: Aetna's 2014 Annual Report to Stockholders
- Exhibit 9-B: Aetna's 2013 Annual Report to Stockholders
- Exhibit 9-C: Aetna's 2012 Annual Report to Stockholders
- Exhibit 9-D: Aetna's 2011 Annual Report to Stockholders
- Exhibit 9-E: Aetna's 2010 Annual Report to Stockholders
- Exhibit 10: Financial Projections of the Wisconsin Domestic Insurers [REDACTED]
- Exhibit 11: Aetna Form 8-K filed July 6, 2015

Wisconsin OCI Form A Follow-up Letters:

- Exhibit B-1: WI OCI Form A follow-up letter #1, dated 8/25/15
- Exhibit B-2: WI OCI Form A follow-up letter #2 dated 9/8/15
- Exhibit B-3: WI OCI Form A follow-up letter #3 dated 9/17/15 [REDACTED]

Applicant Response Cover Letters (Referenced Exhibits are listed above):

- Exhibit B-1-1: Applicant's 9/28/15 response to WI OCI's follow-up letter #1
- Exhibit B-3-1: Applicant's 10/12/15 response to WI OCI's follow-up letter #3 [REDACTED]

Hearing Documents:

- Exhibit D-1: Notice of Hearing – Case No. 15-C40896
- Exhibit D-2: Open Meeting Notice – Aetna-Humana Prehearing Conference – 3-15-16
- Exhibit D-3: Open Meeting Notice – Aetna-Humana Class 1 Hearing – 3-30-16
- Exhibit D-4: OCI Prehearing Conference Memorandum – 3-15-16

- Exhibit D-5: Affidavit of Gregory Martino on behalf of the Aetna Inc.
- Exhibit D-6: Affidavit of Joseph C. Ventura on Behalf of Humana Inc., and Humana Insurance Company, HumanaDental Insurance Company, Humana Wisconsin Health Organization Insurance Corporation, and Independent Care Health Plan
- Exhibit D-7: List of Hearing Exhibits

Wisconsin OCI Recommendation Memo:

- Exhibit E-1: WI OCI Form A Recommendation Memo – Case No. 15-C40896
[Redacted]

Public Comment Letters and Motions to Intervene:

- Exhibit F-1: Motion to Intervene submitted on March 15, 2016, from the Law Offices of David Balto
- Exhibit F-2: Corrected Motion to Intervene submitted on March 16, 2016 by the Law Offices of David Balto on behalf of Citizen Action of Wisconsin and SEIU Healthcare Wisconsin
- Exhibit F-3: Public Comment Letter submitted on March 17, 2016 by the American Medical Association
- Exhibit F-4: Public Comment Letter submitted on March 21, 2016 (Various Groups)
- Exhibit F-5: Aetna's March 21, 2016 letter responding to the March 16, 2016 Motion to Intervene
- Exhibit F-6: Law Firm of David Balto's March 22, 2016 response to Aetna's March 21, 2016 letter
- Exhibit F-7: OCI's Order Re: Motion to Intervene dated March 25, 2016 – Case No. 15-C40896
- Exhibit F-8: Public Comment Letter submitted on March 28, 2016 by WI State Representative Eric Genrich and WI State Senator Dave Hansen
- Exhibit F-9: Public Comment Letter submitted on March 28, 2016 by the Green Bay Chamber
- Exhibit F-10: Public Comment Letter submitted on March 28, 2016 by Achieve Brown County

- Exhibit F-11: Public Comment Letter submitted on March 28, 2016 by the Brown County United Way
- Exhibit F-12: Public Comment Letter submitted on March 28, 2016 by the Special Olympics Wisconsin
- Exhibit F-13: Public Comment Letter submitted on March 29, 2016 by the United Hospital System