

**In the Matter of the
Acquisition of Control of
CMG Mortgage Insurance Company,
CMG Mortgage Assurance Company, and
CMG Mortgage Reinsurance Company
(collectively, the “Wisconsin Domestic Insurers”)**

by

**Arch U.S. MI Holdings Inc. (the “Applicant”)
Case No. 13-C35677**

List of Exhibits

- Exhibit 1 Cover letter to Kristin Forsberg, OCI Licensing Specialist, from William J. Toman, Quarles and Brady, dated September 24, 2013
- Exhibit 2 Form A – Statement Regarding the Acquisition of Control of a Domestic Insurer, dated September 24, 2013

Form A Exhibits:

- Exhibit 2-A: Purchase Agreement
- Exhibit 2-B-1: Pre-Acquisition Organizational Chart for Domestic Entities
- Exhibit 2-B-2: Pre-Acquisition Organizational Chart for Foreign Entities
- Exhibit 2-C: Post-Acquisition Organizational Chart
- Exhibit 2-D: Arch Holdings Organizational Chart
- Exhibit 2-E: List of Officers and Directors
- Exhibit 2-F: Biographical Affidavits
- Exhibit 2-G-1: Proposed Service Agreement
- Exhibit 2-G-2: Proposed Administrative Support Services Agreement
- Exhibit 2-G-3: Proposed Investment Manager Agreement
- Exhibit 2-G-4: Proposed Tax Sharing Agreement
- Exhibit 2-G-5: Proposed Quota Share Reinsurance Agreement
- Exhibit 2-H: Proposed Plan of Operations
- Exhibit 2-I: Arch Capital First Quarter 2013 10Q Report
- Exhibit 2-J: Arch Group 2012 Annual Report
- Exhibit 2-K: Arch Group 2011 Annual Report
- Exhibit 2-L: Order of the Arizona Superior Court
- Exhibit 2-M: Hartford Case Documents
- Exhibit 2-N: Federal Trade Commission Letter on Hart-Scott-Rodino
- Exhibit 2-O: Asset Purchase Agreement
- Exhibit 2-P: Joint Sales Agreement
- Exhibit 2-Q: Arch U.S. MI Holdings Inc. Financials
- Exhibit 2-R: Arch Reinsurance LTD, Purchase Funding Letter

- Exhibit 3 September 25, 2013 Letter from John Chosy, Associate General Counsel, CUNA Mutual Group, to OCI Regarding the Termination of Certain Joint Venture Agreements, and Exchange of Surplus Notes for Equity
- Exhibit 4 October 23, 2013 OCI Follow-up Letter to Applicant
- Exhibit 5 November 14, 2013 Applicant Response Letter
- Exhibit 6 November 22, 2013 OCI Second Follow-up Letter to Applicant
- Exhibit 7 November 22, 2013 Letter to John Chosy, Associate General Counsel, CUNA Mutual Group, Regarding Continuing Agreements
- Exhibit 8 December 3, 2013 Applicant Second Response Letter
- Exhibit 9 December 5, 2013 OCI Letter to John Chosy, Associate General Counsel, CUNA Mutual Group, Regarding the Termination of Joint Venture Agreements and Exchange of Surplus Notes for Equity
- Exhibit 10 December 6, 2013 Response Letter from John Chosy to OCI Regarding Continuing Agreements
- Exhibit 11 Form E – Consent to Jurisdiction – Arch U.S. MI Holdings Inc.
- Exhibit 12 December 6, 2013 OCI Recommendation Memorandum – CUMIS Mortgage Reinsurance Company Application for a Certificate of Authority
- Exhibit 13 December 6, 2013 OCI Recommendation Memorandum – Form A filing
- Exhibit 14 Disclaimer of Control – Artisan Capital Group Limited

Additional Exhibits Submitted at the Hearing:

- Exhibit 15 Amendment No. 2 to the Stock Purchase Agreement, dated November 15, 2013
- Exhibit 16 Prospectus Supplement for Debt Financing, filed by Arch on December 10, 2013