

**FORM E**  
**CONSENT TO JURISDICTION STATEMENT**

Filed with the Office of the Commissioner of Insurance,  
of the State of Wisconsin  
BY

**ARCH U.S. MI HOLDINGS INC.**

On Behalf of the Following Insurers

Name	Address
<b>CMG MORTGAGE INSURANCE COMPANY, CMG MORTGAGE ASSURANCE COMPANY, AND CMG MORTGAGE REINSURANCE COMPANY</b>	5910 Mineral Point Road Madison, Wisconsin 53705

Date: September *24<sup>th</sup>*, 2013

Name, Title, Address and Telephone Number of Individual to Whom Notices and Correspondence Concerning this Statement Should be Addressed:

**Louis T. Petrillo, Esq.**  
President & General Counsel  
Arch Capital Services Inc.  
360 Hamilton Avenue, Suite 600  
White Plains, New York 10601-2908  
Telephone: 914-872-3610  
Facsimile: 914-872-3613  
Email: [LPetrillo@archcapservices.com](mailto:LPetrillo@archcapservices.com)

*With a copy to:*  
**William J. Toman, Esq.**  
Quarles & Brady LLP  
33 East Main Street  
Suite 900  
Madison, Wisconsin 53703  
Telephone: 608-283-2434  
Facsimile: 608-294-4927  
Email: [william.toman@quarles.com](mailto:william.toman@quarles.com)

CONSENT TO JURISDICTION

Arch U.S. MI Holdings Inc., a proposed affiliate of CMG Mortgage Insurance Company (NAIC # 40266), CMG Mortgage Assurance Company (NAIC # 29114), and CMG Mortgage Reinsurance Company (NAIC # 10992), each an insurer authorized to do business in the state of Wisconsin, pursuant to the requirements of ch. 617, Stats., does hereby consent to the jurisdiction of the Commissioner of Insurance and the courts of the state of Wisconsin upon acquiring control of such Wisconsin insurers.

SIGNATURE

Arch U.S. MI Holdings Inc. has caused this statement to be duly signed on its behalf in the city of White Plains and State of New York on the 24th day of September, 2013

(NO SEAL)

ARCH U.S. MI HOLDINGS INC.

BY Mark D. Lyons  
Name: Mark D. Lyons  
Title: Director

Attest:

[Signature]  
(Signature of Officer)  
10/24/13  
(Title)

CERTIFICATION

The undersigned deposes and says that he or she has duly executed the attached statement dated September 24, 2013, for and on behalf of Arch U.S. MI Holdings Inc., that he or she is the Director (Title of Officer) of such company, and that he or she is authorized to execute and file such instrument. Deponent further says that he or she is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of his or her knowledge and belief.

Mark D. Lyons  
Name: Mark D. Lyons, Director

Subscribed and sworn to this  
24th day of September, 2013

Frances A. Bonacci  
Notary Public  
My commission expires 08/20/2017

Frances A. Bonacci  
Notary Public State of New York  
No. 01805046658  
Qualified in Rockland County  
My Commission Expires: 08/20/2017