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- A. Form A - Statement Regarding the Acquisition of Control of or Merger with a Domestic Insurer filed by Donegal Mutual Insurance Company with respect to Sheboygan Falls Mutual Insurance Company**
- B. Exhibits:**
- (1) Contribution Note Purchase Agreement dated as of December 27, 2006 between Donegal Mutual Insurance Company and Sheboygan Falls Mutual Insurance Company.
  - (2) Proposed form of the Contribution Note to be issued by Sheboygan Falls Mutual Insurance Company to Donegal Mutual Insurance Company.
  - (3) NAIC Biographical Affidavit of each proposed Donegal Mutual Insurance Company designee for appointment to the Board of Directors of Sheboygan Falls Mutual Insurance Company and each executive officer of Donegal Mutual Insurance Company.
  - (4) Proposed form of Services Agreement between Donegal Mutual Insurance Company and Sheboygan Falls Mutual Insurance Company.
  - (5) Proposed form of Technology License Agreement between Donegal Mutual Insurance Company and Sheboygan Falls Mutual Insurance Company.
  - (6A) Proposed form of Employment Agreement between Sheboygan Falls Mutual Insurance Company and Lee F. Wilcox.
  - (6B) Proposed form of Employment Agreement between Sheboygan Falls Mutual Insurance Company and its executive officers other than Lee F. Wilcox.
  - (7) Proposed form of Retrocessional Reinsurance Agreement between Donegal Mutual Insurance Company and Sheboygan Falls Mutual Insurance Company.

- (8) Form of Amended and Restated Bylaws of Sheboygan Falls Mutual Insurance Company to be adopted by the Board of Directors of Sheboygan Falls Mutual Insurance Company.
- (9) 2005 Annual Report to Stockholders of Donegal Group Inc.
- (10) Proxy Statement of Donegal Group Inc. for its 2006 Annual Meeting of Stockholders.
- (11) Form 10-K Annual Report of Donegal Group Inc. for the year ended December 31, 2005 as filed with the Securities and Exchange Commission (without exhibits).
- (12) Insurance Holding Company System Annual Registration Statement of Donegal Mutual Insurance Company for the year ended December 31, 2005 as filed with the Insurance Department of the Commonwealth of Pennsylvania.
- (13) Amendment No. 15 to Schedule 13D of Donegal Mutual Insurance Company.