

**Information on the Proposed Acquisition of Control of
Northwestern National Insurance Company of Milwaukee, Wisconsin
("NNIC")**

**By
SOBC Gamma Holding Company Limited ("Applicant")**

List of Hearing Exhibits

Form A and Exhibits, filed with the Wisconsin OCI on February 4, 2016:

- Exhibit A-1: Cover Letter to Kristin Forsberg of the Wisconsin Office of the Commissioner of Insurance (dated 2/4/16)
- Exhibit A-2: Form A – Acquisition of Control of Northwestern National Insurance Company of Milwaukee, Wisconsin
 - Exhibit A-2-1: Appendix 1: Stock Purchase Agreement [**Redacted**]
 - Exhibit A-2-2: Appendix 2: SOBC Corp. Organization Chart
 - Exhibit A-2-3: Appendix 3: Biographical Affidavits of SOBC Directors and Officers [**Confidential**]
 - Exhibit A-2-4: Appendix 4: Business Plan [**Confidential**]
 - Exhibit A-2-5: Appendix 5: Unaudited consolidated financial statements for: (i) SOBC Holdings Plc; and (ii) SOBC Corp. [**Confidential**]
 - Exhibit A-2-6: Appendix 6: Intercompany Services Agreement
- Exhibit A-3-1: Form AA – Consent to Jurisdiction: SOBC Corp.
- Exhibit A-3-2: Form AA – Consent to Jurisdiction: SOBC Gamma Holding Company Limited
- Exhibit A-3-3: Form AA – Consent to Jurisdiction: SOBC Holding Company Limited
- Exhibit A-3-4: Form AA – Consent to Jurisdiction: SOBC Holdings Plc

Amended Form A Exhibits

- Exhibit A-4: Amendment No. 1 to Stock Purchase Agreement
- Exhibit A-5: Revised Intercompany Services Agreement

Wisconsin OCI Form A Follow-up Letters:

- Exhibit B-1: WI OCI Form A follow-up letter #1, dated February 22, 2016 [**Redacted**]

- Exhibit B-2: WI OCI Form A follow-up Letter #2, dated March 24, 2016

Applicant Response Letters and Attachments

- Exhibit B-1-1: Applicant's March 18, 2016 response to WI OCI's follow-up letter #1 [Redacted]
- Exhibit B-2-1: Applicant's April 6, 2016 response to WI OCI's follow-up letter #2
- Exhibit B-2-2: Disclaimers of Control, filed with the WI OCI on March 21, 2016 [Confidential]
- Exhibit B-2-3: Disclaimer of Control, filed with the WI OCI on March 31, 2016 [Confidential]

Hearing Documents:

- Exhibit C-1: Notice of Hearing – Case No. 16-C41150
- Exhibit C-2: List of Hearing Exhibits – Case No. 16-C41150

Wisconsin OCI Recommendation Memo:

- Exhibit D: WI OCI Form A Recommendation Memorandum [Redacted]