

Form A – Acquisition of Control of Pacific Indemnity Company
by
**ACE Limited,
ACE Group Holdings, Inc., and
ACE INA Holdings Inc.**
[Collectively, the “Applicant”]

**Hearing Exhibits
Case No. 15-C40897**

Form A and Exhibits, Filed with the Wisconsin OCI on August 14, 2015:

- Exhibit A: Form A Cover Letter to Kristin Forsberg of the Wisconsin Office of the Commissioner of Insurance
- Exhibit A-1: Form A – Acquisition of Control of Pacific Indemnity Company
- Exhibit A-2: Consent to Jurisdiction
- Exhibit 1: Merger Agreement dated June 30, 2015
- Exhibit 2-A: Pre-Transaction Organizational Chart of the ACE Group
- Exhibit 2-B: Post-Transaction Organizational Chart of the ACE Group
- Exhibit 3: Directors and Executive Officers of the Applicant; Biographical Affidavits **[Redacted]**
- Exhibit 4: Transaction Funding Sources and Flows
- Exhibit 5: Business Plan and 3-Year Financial Projections for Pacific Indemnity **[Redacted]**
- Exhibit 6: Pacific Indemnity Statutory Financial Statements (2012 – 2014)
- Exhibit 7: ACE Group Audited Consolidated Financial Statements (2010 – 2014)
- Exhibit 8: ACE Group Unaudited Consolidated Financial Statements (Q1 & Q2 2015)
- Exhibit 9: Chubb’s Annual Report to Shareholders (2013 & 2014)
- Exhibit 10: ACE’s Annual Report to Shareholders (2013 & 2014)

Wisconsin OCI Form A Follow-up Letters:

- Exhibit B-1: WI OCI Form A follow-up letter #1, dated 9/1/15
- Exhibit B-2: WI OCI Form A follow-up letter #2 dated 9/22/15

Applicant Response Letters and Attachments

- Exhibit B-1-1: Applicant's 9-18-15 response to WI OCI's follow-up letter #1 [Redacted]
- Exhibit B-2-1: Applicant's 9-30-15 response to WI OCI's follow-up letter #2 [Redacted]

Wisconsin OCI Recommendation Memo:

- Exhibit C-1: OCI Recommendation Memorandum dated 10-8-15

Hearing Documents:

- Exhibit D-1: Notice of Hearing – Case No. 15-C40897