

In the Matter of the Conversion of
Sheboygan Falls Mutual Insurance Company

Case No. 08-C31480

Exh #	<u>1</u>
Date	<u>11/7/08</u>
Case	<u>08-C31480</u>
Ins. Comm.	

List of Exhibits

- Ex. 1 List of Exhibits in the Matter of the Conversion of Sheboygan Falls Mutual Insurance Company (Case No. 08-C31480)
- Ex. 2 Letter to Tim Vande Hey, Commissioner of Insurance, from Anne E. Ross, Petitioner Counsel, Foley & Lardner, dated April 30, 2008
 - 2.1 Sheboygan Falls Demutualization Committee Resolution, dated April 21, 2008
 - 2.2 Sheboygan Falls Mutual Insurance Company Board of Directors Resolution, dated April 30, 2008
- Ex. 3 Real Estate Appraisal Agreement
 - 3.1 Real Estate Appraisal Report
- Ex. 4 Appraisal Committee Appointment Letters, dated June 16, 2008
 - 4.1 Appointment of Randy Blumer
 - 4.2 Appointment of Brain J. Hogan
 - 4.3 Appointment of Richard J. Keintz
- Ex. 5 Sheboygan Falls Mutual Insurance Company acknowledgement and letter agreement with Appraisal Committee Members, dated June 27, 2008.
 - 5.1 Letter agreement Randy Blumer
 - 5.2 Letter agreement Brain J. Hogan
 - 5.3 Letter agreement Richard J. Keintz
- Ex. 6 Appraisal Committee Open Meeting Notices
 - 6.1 Open Meeting Notice for June 19, 2008 - Proposed Agenda
 - 6.2 Open Meeting Notice for July 3, 2008
 - 6.3 Open Meeting Notice for July 30, 2008
 - 6.4 Open Meeting Notice for August 28, 2008

- 6.5 Open Meeting Notice for September 8, 2008
- 6.6 Open Meeting Notice for September 30, 2008
- Ex. 7. Appraisal Committee valuation selection inquiry, dated June 20, 2008
 - 7.1 Keefe, Bruyette & Woods
 - 7.2 StoneRidge Advisors, LLC
 - 7.3 Fox-Pitt Kelton Cochran Caronia Waller
- Ex. 8 Investment Firm Responses
 - 8.1 Keefe, Bruyette & Woods Response
 - 8.2 StoneRidge Response
 - 8.3 Fox-Pett Kelton, Cochran, Caronia and Waller Response
- Ex. 9 StoneRidge Advisors Nondisclosure agreement, dated July 7, 2008.
- Ex. 10 StoneRidge Advisors Engagement Agreement, dated July 31, 2008.
- Ex. 11 Sheboygan Falls Mutual Insurance Company financial projections, received September 19, 2008
- Ex. 12 Letter to Mr. Vande Hey and Ms. Walsh, Office of Commissioner of Insurance, from Anne E. Ross, Foley & Lardner LLP., with regards to request for one policyholder mailing, dated September 22, 2008.
- Ex. 13 Letter to Ms. Walsh, Office of Commissioner of Insurance, from Anne E. Ross, Foley & Lardner LLP., with regards to policyholder lists, dated October 9, 2008.
- Ex. 14 Letter to Sean Dilweg, Commissioner of Insurance, from the Appraisal Committee's with regards to the Final Valuation Recommendation, dated October 10, 2008
 - 14.1 Investment Advisors Final Report
 - 14.2 Fairness Opinion
- Ex. 15 Notice of Hearing in the Matter of the Conversion of Sheboygan Falls Mutual Insurance Company (Case No. 08-C31480)
- Ex. 16 Form D notice, dated October 14, 2008
- Ex. 17 OCI Examination Report adopted October 20, 2008

- Ex. 18 Letter to Mr. Vande Hey, Office of Commissioner of Insurance, from Anne E. Ross, Foley & Lardner LLP., with regards to special board meeting, dated November 4, 2008.
- 18.1 Demutualization Committee resolution, dated October 14, 2008
 - 18.2 Board of Director resolution, dated October 14, 2008
 - 18.3 Final Plan of Conversion
 - 18.4 Amended and Restated Articles of Incorporation
 - 18.5 Amended and Restated Bylaws
- Ex. 19 Affidavit of mailing
- 19.1 Policyholder Information Statement
 - 19.2 Proxy Card
- Ex. 20 OCI Recommendation Memorandum for Case No. 08-C31480 dated November 5, 2008