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WISCONSIN COMMISSIONER
OF INSURANCE

July 8, 2005

HAND DELIVERED

Jorge Gomez, Commissioner of Insurance
Office of the Commissioner of Insurance
125 South Webster Street, 2nd Floor
Madison, WI 53702

Attention: Timothy VandeHey, Senior Insurance Examiner

**Re: Proposed Acquisition of American Medical Security Life Insurance
Company by UnitedHealth Group Incorporated**

Dear Commissioner Gomez:

We enclose the Supplemental Information pages to the contemporaneous filing made this date on behalf of UnitedHealth Group Incorporated, a Minnesota corporation (the "Applicant") relating to the acquisition of control by the Applicant of American Medical Security Life Insurance Company (the "Insurer").

We believe that the Supplemental Information pages accompanying the Biographical Affidavits contain material, nonpublic personal information which, if disclosed, could lead to identity theft, and that OCI is authorized to protect this kind of information from disclosure pursuant to Wis. Stat. § 601.465, as OCI has done in the past with respect to similar transactions.

Given the foregoing considerations, we respectfully request that OCI keep the enclosed Supplemental Information pages confidential pursuant to Wis. Adm. Code INS § 40.05. Alternatively, we ask that OCI provide sufficient advance notice prior to any disclosure of these materials in order to allow the parties to take whatever legal steps may be available to prevent their disclosure.

We look forward to working with you and your staff on this transaction, and we appreciate your consideration with respect to these confidential materials.

Very truly yours,

Bruce G. Arnold

Enclosures (Sealed and Confidential)

Jorge Gomez
Commissioner of Insurance
July 8, 2005
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cc: Michael J. McDonnell, Esq., General Counsel, UnitedHealthcare, Inc.
Nancy Monk, Vice President, State Government Affairs, PacifiCare Health Systems, Inc.
Robert J. Sullivan, Esq., Skadden, Arps, Slate, Meagher & Flom LLP
Thomas A. Roberts, Esq., Weil, Gotshal & Manges LLP
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Steven J. Junior, Director, Bureau of Financial Analysis and Examinations, Office of the
Commissioner of Insurance