

June 9, 2016

VIA FEDERAL EXPRESS

The Hon. Ted Nickel, Commissioner
Office of the Commissioner of Insurance
State of Wisconsin
GEF-III, Second Floor
125 South Webster Street
Madison, WI 53703-3473

Re: Form A Statement Regarding the Acquisition of Control of or Merger with a
Domestic Insurer United National Specialty Insurance Company

Dear Commissioner Nickel:

Pursuant to Section 611.72 of the Wisconsin Insurance Code and related regulations and instructions, and as legal counsel for State National Companies, Inc. and State National Insurance Company, Inc. (the "Applicants"), we submit for filing one (1) original and one (1) electronic copy of the Applicants' Form A Statement Regarding the Acquisition of Control of or Merger with a Domestic Insurer United National Specialty Insurance Company (the "Form A"). A copy of the Form A is being delivered to the Domestic Insurer as well.

As noted in the Form A, three year financial projections for UNSIC and Biographical Affidavits are being filed under separate cover and subject to a request for confidential treatment pursuant to § 601.465, Wis. Stat. Please note that Biographical Affidavits are included for all of the individuals listed on Exhibit 3 to the Form A other than for Mr. Lonnie Ledbetter and Ms. Mary Billingsley, whose Biographical Affidavits will be submitted shortly.

As evidence of this filing, kindly file-stamp the copy of this transmittal letter enclosed herein and return the same to our attention in the self-addressed, stamped envelope enclosed for your convenience.

The parties to the transaction that is the subject matter of the Form A, would prefer to close the transaction by September 30, 2016. We look forward to working with your staff to meet that objective.

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Should you require additional information, or have any questions regarding this filing, please do not hesitate to contact me.

Best Regards,

A handwritten signature in black ink, appearing to read "Kevin G. Fitzgerald". The signature is stylized and cursive.

Kevin G. Fitzgerald