

**In the Matter of the
Acquisition of Control of Vision Insurance Plan of America, Inc.
(the "Wisconsin Domestic Insurer")
by
Superior Vision Acquisition Corp. (the "Applicant")**

Case No. 13-C35612

List of Exhibits

- Exhibit 1 Cover letter to Theodore K. Nickel, Commissioner of Insurance, from Michael T. Griffin, Edwards Wildman Palmer LLP, dated August 12, 2013
- Exhibit 2 Form A – Statement Regarding the Acquisition of Control of Vision Insurance Plan of America, Inc. by Superior Vision Acquisition Corp.

Form A Exhibits:

- Exhibit 2-A: Agreement and Plan of Merger
 - Exhibit 2-B: Audited Financial Statements of Nautic Partners VI, L.P.
 - Exhibit 2-C: Audited Financial Statements of Nautic Partners VI-A, L.P.
 - Exhibit 2-D-1: Organizational Chart (Pre-Acquisition)
 - Exhibit 2-D-2: Organizational Chart (Post-Acquisition)
 - Exhibit 2-E: List of Directors, Executive Officers and 10% or more Shareholders of Superior Vision Acquisition Corp. and Proposed Directors and Executive Officers of Vision Insurance Plan of America, Inc.
 - Exhibit 2-F: Biographical Affidavits for Persons Listed in Exhibit E
 - Exhibit 2-G: Commitment Letter and Term Sheet, Dated July 14, 2013
- Exhibit 3 September 5, 2013 OCI Follow-up Letter to Superior Vision
- Exhibit 4 September 17, 2013 Applicant Response to Superior Vision
- Exhibit 5 November 20, 2013 OCI Recommendation Memorandum